

# Career Path to Becoming A CGA Banking Sector

## Experience Example Paths

### Foundation Level Experience

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| <ul style="list-style-type: none"><li>✓ Small loans</li><li>✓ Customer Service</li><li>✓ Data entry</li></ul> | <ul style="list-style-type: none"><li>✓ Computer transactions</li><li>✓ Reconciliations</li><li>✓ Standard form processing</li></ul> |
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### Early Professional Level Experience

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| <ul style="list-style-type: none"><li>✓ Financial planning for small businesses</li><li>✓ Reviews business plans / financial proposals for small businesses</li><li>✓ Supervises junior staff</li></ul> | <ul style="list-style-type: none"><li>✓ Provides analysis and recommendations to medium to large businesses</li><li>✓ Reviews and interprets financial information</li><li>✓ Approves small loans, line of credit, and mortgages</li></ul> |
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### Late Professional Level Experience

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| <ul style="list-style-type: none"><li>✓ Reviews, interprets, and analyzes financial information</li><li>✓ Handles international financing and large transactions (hundreds of thousands)</li><li>✓ Manages staff</li></ul> | <ul style="list-style-type: none"><li>✓ Project risk analysis for medium to large organizations</li><li>✓ Directly works with medium to large businesses and corporate financing</li></ul> |
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